

MARKET AT A GLANCE

Tuesday, 02 September 2025



Indices Update

Indices	Rate	% Chg
Dow Jones	45544.88	-0.20
Shanghai	3875.53	0.00
Sensex	79809.65	0.70
MSCI Asia Pacific	211.797	0.14

Currencies

Currencies	Rate	% Chg
USDINR	88.068	0.10
EURUSD	1.1704	-0.04
USDJPY	147.27	0.07
Dollar Index	97.751	-0.02

International Market Rates

Commodities	Rate	% Chg
Gold (\$/oz)	3495.20	0.38
Silver (\$/oz)	40.76	0.77
NYMEX Crude Oil (\$/bbl)	64.97	1.50
NYMEX NG (\$/mmbtu)	2.957	-1.33
COMEX Copper (\$/Lbs)	4.568	0.02
LME NICKEL (\$/T)	15439	-0.30
LME LEAD (\$/T)	2005.5	-0.07
LME ZINC (\$/T)	2844	0.39
LME ALUMINIUM (\$/T)	2624	0.15

Expected Opening In MCX

Commodities	Rate	% Chg
Gold mini	104575	0.65
Silver mini	125460	0.82
Crude oil	5730	0.48
Natural Gas	261.1	-0.06
Copper	899.24	0.15
Nickel	1870.00	0.00
Lead	182.05	-0.12
Zinc	272.25	-0.11
Aluminium	255.10	0.21

Intraday Technical Outlook

Instruments	Technical Commentary	Outlook
Gold LBMA Spot	Break above \$3460 would trigger another round of fresh rallies.	↑
Silver LBMA Spot	As long as prices stay above \$35.50 prices likely to stay firm.	↔
Crude Oil NYMEX	Break above \$68 likely to extend rallies. Else, choppy trading is on the cards.	↔
MCX	Technical Commentary	Outlook
Gold KG Oct	Broad outlook remains bullish and likely to extend rallies.	↑
Silver KG Nov	Rallies would continue while prices stay above Rs 118000. Downside reversal point is seen at Rs 110000.	↔
Crude Oil Sep	As long as Rs 5500 hold downside, the outlook remains on the positive side.	↔
Natural Gas Sep	Choppy trading expected. Anyhow, stiff support is placed at Rs 258.	↔
Copper Sep	Consistent trades above Rs 900 would extend rallies. Else, likely to correct prices.	↔
Nickel Sep	Prices remain choppy with nil volume.	↔
ZincM Sep	Break above Rs 273 would continue rallies. If not may see corrective selloffs.	↔
LeadM Sep	If unable to break above Rs 183 expect weakness for the day.	↔
AluminiumM Sep	Stiff resistance is seen at Rs 257. Consistent trades above would extend rallies. Else, choppy trades are on the cards.	↔

MCX TECHNICAL LEVELS

	COMMODITY	S1	S2	S3	Pivot	R1	R2	R3
BULLION	GOLD OCT5	103907	103029	102014	104922	105800	106815	107693
	GOLDM SEP5	102887	101869	100839	103917	104935	105965	106983
	GOLD GUINEA SEP5	83578	83120	82726	83972	84430	84824	85282
	SILVER SEP5	121200	119766	118687	122279	123713	124792	126226
	SILVERM NOV5	124614	123332	122523	125423	126705	127514	128796
	SILVER MIC NOV5	124651	125751	127077	123325	122225	120899	119799
BASE METALS	COPPER SEP5	900.7	897.9	892.8	905.8	908.6	913.7	916.5
	LEAD SEP5	183.2	183.7	185.1	181.8	181.4	180.0	179.5
	ZINC SEP5	273.2	272.3	271.1	274.4	275.3	276.5	277.4
	ALUMINIUM SEP5	255.0	254.2	253.2	256.1	256.9	257.9	258.7
ENERGY	NATURALGAS SEP5	256.3	251.2	243.9	263.6	268.7	276.0	281.1
	CRUDE OIL SEP5	5645	5588	5545	5688	5745	5788	5845
INDICES	MCX BULLDEX	24454	24328	24206	24576	24702	24824	24950

GLOBAL BENCHMARKS

NYMEX/COMEX	100 GOLD SEP25	3442.9	3410.2	3393.9	3459.2	3491.9	3508.2	3540.9
	SILVR 5000 SEP25	39.34	38.42	37.94	39.82	40.74	41.22	42.14
	LIGHT CRUDE OCT5	63.74	63.48	63.07	64.15	64.41	64.82	65.08
	NAT GAS OCT25	2.95	2.88	2.85	2.99	3.05	3.09	3.15
	HG COPPER SEP25	4.48	4.44	4.42	4.50	4.53	4.56	4.59
LME	ZINC	2959	2909	2899	2969	3019	3029	3079
	LEAD	2043	2003	1993	2053	2093	2103	2143
	ALUMINIUM	2640	2608	2601	2647	2679	2686	2718

BULLISH  BEARISH  MLD BULLISH  MILD BEARISH  +RANGE BOUND  - RANGE BOUND 

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